FORM D

DEC 2 8-2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1422815					
OMB APPROVAL					
OMB Number: 3235-0076					
Expires: April 30, 2008					
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hours per response16.00					
SEC USE ONLY					
Prefix Serial					

DATE RECEIVED

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334.3	60/%						
Preference Voting Com	ck if this is an amendment and name has changed, and indication in Shares of Bob's Discount Furniture Holdings I, LLC at assachusetts, LLC and Furniture North, LLC*		ore, LLC, Bob's				
	es) that apply): 🔲 Rule 504 🔲 Rule 505 🔯 Rule 506 🔲 🖰	Section 4(6) ULOE					
Type of Filing: X New F	iling Amendment						
	A. BASIC IDENTIFIC	CATION DATA					
1. Enter the information i							
Name of Issuer (check	if this is an amendment and name has changed, and indicate of	:hange.)					
	e Holdings I, LLC, Bob's Discount Furniture, LLC, Bob's	Discount Furniture of Massachusetts, LLC and Furnitur	e North, LLC*				
	ices (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)					
428 Tolland Turnpike		(860) 474-1200					
Manchester, CT 06040							
	ness Operations (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)					
(if different from Executive							
Brief Description of Busin		CPROCES	30 ₪				
Discount furniture retai			JOLD				
Type of Business Organiz		V 17					
corporation	☐limited partnership, already formed	_ \\\\ JAN 07	2008				
		other (please specify): limited liability company					
business trust	☐limited partnership, to be formed	THOMS	ON				
Actual or Estimated Date	of Incorporation or Organization**: Month Year	☑ Actual ☐ Estimated	TO THE STATE OF TH				
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State;							
Juniosionion of Bicorporati	CN for Canada; FN for other for						
			/4 (4 ()) (BEIN BUIN 6 ()) BUIN 18 8 1				

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/91)

- * Bob's Discount Furniture Holdings I, LLC is the issuer of the Preference Voting Common Shares. Bob's Discount Furniture, LLC, Bob's Discount Furniture of Massachusetts, LLC and Furniture North, LLC are the co-issuers of the Senior Subordinated Notes.
- **Bob's Discount Furniture Holdings I, LLC: 12/04 (Delaware), Bob's Discount Furniture, LLC: 01/04 (Massachusetts), Bob's Discount Furniture of Massachusetts, LLC: 01/02 (Massachusetts) and Furniture North, LLC: 03/00 (Massachusetts)

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □ Director ☐ General and/or Managing Partner Promoter ☐ Beneficial Owner Executive Officer Check Box(es) that Apply: Full Name (Last name first, if individual) Megrue, John F. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Bob's Discount Furniture Holdings I, LLC, 428 Tolland Turnpike, Manchester, CT 06040 ☐ General and/or Managing Partner Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer □ Director Full Name (Last name first, if individual) Reilly, Christopher K. Business of Residence Address (Number and Street, City, State, Zip Code) c/o Bob's Discount Furniture Holdings I, LLC, 428 Tolland Turnpike, Manchester, CT 06040 ■ Beneficial Owner □ Director ☐ General and/or Managing Partner Promoter ☐ Executive Officer Check Box(es) that Apply: Full Name (Last name first, if individual) Britain, R. Sean Business or Residence Address (Number and Street, City, State, Zip Code) c/o Bob's Discount Furniture Holdings I, LLC, 428 Tolland Turnpike, Manchester, CT 06040 General and/or Managing Partner Check Box(es) that Apply: Promoter □ Director ☐ Beneficial Owner Full Name (Last name first, if individual) English, Edmond J. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Bob's Discount Furniture Holdings I, LLC, 428 Tolland Turnpike, Manchester, CT 06040 □Promoter □ Director ☐ General and/or Managing Partner Check Box(es) that Apply: ☐ Beneficial Owner Full Name (Last name first, if individual) Kaufman, Robert Business or Residence Address (Number and Street, City, State, Zip Code) c/o Bob's Discount Furniture Holdings I, LLC, 428 Tolland Turnpike, Manchester, CT 06040 ☐ General and/or Managing Partner Director ☐ Beneficial Owner Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) Adelstein, Stanley Business or Residence Address (Number and Street, City, State, Zip Code) c/o Bob's Discount Furniture Holdings I, LLC, 428 Tolland Turnpike, Manchester, CT 06040 ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner ■ Executive Officer Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) Rosenberg, Eugene Business or Residence Address (Number and Street, City, State, Zip Code) c/o Bob's Discount Furniture Holdings I, LLC, 428 Tolland Turnpike, Manchester, CT 06040 Beneficial Owner ☐ Executive Officer Director ☐ General and/or Managing Partner Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) Lesser, Richard G. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Bob's Discount Furniture Holdings I, LLC, 428 Tolland Turnpike, Manchester, CT 06040 ☐ General and/or Managing Partner Promoter Beneficial Owner ■ Executive Officer □ Director Check Box(es) that Apply: Full Name (Last name first, if individual) Bob's Discount Furniture Holdings I, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 428 Tolland Turnpike, Manchester, CT 06040 ☐ General and/or Managing Partner ⊠ Beneficial Owner ☐ Executive Officer □ Director Check Box(es) that Apply: ☐ Promoter Full Name (Last name first, if individual) SKM BDF Acquisition Corp. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Apax Partners, L.P., 153 East 53rd Street, 53rd Floor, New York, NY 10022

						B. INFO	RMATIO	N ABOU	r offer	ING		_			
1. H	las the	issuer sold	, or does th	e issuer inte										Yes	No ⊠
								_	_						
	Answer also in Appendix, Column 2, if filing under ULOE.														
2. V	What is the minimum investment that will be accepted from any individual?							\$ N/A							
3. E	Does the offering permit joint ownership of a single unit?								Yes	No ⊠					
n p fi	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.														
Full Nat	me (La	st name fir	st, if indivi	dual)						•					
Busines	s or Re	sidence A	ldress (Nur	nber and St	reet, City,	State, Zip C	ode)		•						
Name o	f Assoc	ciated Brol	er or Deale	:r					··· <u>-</u>						
States in	n Whic	h Person L	isted Has S	olicited or	Intends to S	Solicit Purc	hasers							-	
(C	heck "	All States"	or check is	ndividual St	ates)	••••••						All States			
[H] [M 	4Ť} U]	[AK] [IN] [NE] [SC]	(AZ] [IA] [NV] [SD]	(AR) (KS) (NH) (TN)	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] (ME] [NY) [VT]	[DE] [MD} [NC] [VA]	[DC] [MA] [ND] [WA]	(FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) [MO] (PA) [PR]		
			rst, if indivi					· · · -				, <u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>			
Busines	s or Re	sidence A	ddress (Nu	mber and St	reet, City,	State, Zip C	Code)								
Name o	f Asso	ciated Brol	ker or Deal	er											
States in	n Whic	h Person L	isted Has S	olicited or	Intends to	Solicit Purc	hasers				-				
(Check	"All S	ates" or ch	eck individ	hual States).	***************************************					·····		All States			
[1] [N <u>[R</u>	AŤ) U)	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD] rst, if indivi	[AR] [KS] [NH] [TN] dual)	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		··
			ddress (Nu		anat City	State 7in (Code)					<u> </u>			
			<u> </u>		irect, City,	ounte, Zip C	oge)								
Name o	f Asso	ciated Bro	ker or Deal	tr											
States in	n Whic	h Person I	isted Has S	olicited or	Intends to	Solicit Purc	hasers			-					
(Check	"All S	tates" or cl	neck individ	lual States)				***************************************		************		All States			
[] N]	AL] L] AT] RI]	(AK) (IN) (NE) (SC)	[AZ] [IA] [NV] [SD]	(AR) (KS) (NH) (TN)	[CA] [KY] [NJ] [TX]	(CO) (LA) (NM) [VT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] {PA] [PR]		

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
		Aggregate Offering Price	Amount Already Sold
	Type of Security	\$ 15,000,000	\$ 15,000,000
	Debt	\$ 3,000,000	\$ 3,000,000
	Equity Common Preferred	3 3,000,000	3 3,000,000
	-	s	l s
	Convertible Securities (including warrants)	<u> </u>	s
	Partnership Interests		s
	Other (Specify)	# +0 000 000	\$ 18,000,000
	Total	\$ 18,000,000	\$ 10,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	8	\$ 18,000,000
	Non-accredited Investors		S
	Total (for filings under Rule 504 only)	<u> </u>	S
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		<u> </u>
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		S
	Printing and Engraving Costs		S
	Legal Fees	⊠	\$ 420,000
	Accounting Fees		S
	Engineering Fees		S
	Sales Commissions (specify finders' fees separately)		S
	Other Expenses (identify) Closing fees and expense reimbursement of investor	⊠	\$ 215,000
	Total	⊠	\$ 635,000
	- V		L

	C. OFFERING PRICE	E, NUMBER OF INVESTORS, EXPENSES AND US	E OF PROCEEDS					
4.	 Enter the difference between the aggregate offer expenses furnished in response to Part C - Question issuer." 	al	\$ 17,365,000					
5.	Indicate below the amount of the adjusted gross pro the purposes shown. If the amount for any purpose left of the estimate. The total of the payments listed forth in response to Part C - Question 4.b. above.	of ne						
			Payments to Officers, Directors, & Affiliates	Payments To Others				
	Salaries and fees		D\$	<u>□s</u>				
				□ s				
		inery and equipment		□s				
		ities		□ \$				
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset pursuant to a merger)	s	□ s					
				⊠ \$ 17,365,000				
	Working capital	-	□ s					
	Other (specify):	□ s	□s					
	Column Totals	S	☑ \$ 17,365,000					
	Total Payments Listed (column totals added)							
	Total Layinchis Listed (commit totals access)							
	D. FEDERAL SIGNATURE							
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.								
E E E	suer (Print or Type) ob's Discount Furniture Holdings I, LLC, ob's Discount Furniture, LLC, Bob's Discount urniture of Massachusetts, LLC and Furniture lorth, LLC	Signature William	Date December 21, 2007					
	lame of Signer (Print or Type) Villiam Ballou	Title of Signer (Print or Type) Chief Financial Officer of the Issuers						

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

